

PROBATE AND ESTATE PLANNING BASICS PRESENTATION

-Additional Resources-

- Personal Planning – Durable Power of Attorney vs Directive to Physicians
 - Spokane Journal of Business – Living Will, Power of Attorney Can Protect Wishes
 - <https://www.spokanejournal.com/local-news/living-will-power-of-attorney-can-protect-wishes/>
 - Tri-Cities Area Journal of Business – Washington’s New Power of Attorney Act Deserves Special Attention
 - <https://www.tricitiesbusinessnews.com/2017/01/new-power-attorney-act/>
- The Will
 - Tri-Cities Area Journal of Business - No One Wants to Think About a Will, but Everyone Needs a Proper One
 - <https://www.tricitiesbusinessnews.com/2020/09/beau-ruff-col-sept/>
- What is Probate?
 - Tri-Cities Area Journal of Business - Probate Could Be Avoided with Proper Planning
 - <https://www.tricitiesbusinessnews.com/2017/05/probate-avoided/>
- The Community Property Agreement
 - Cornerstone’s Website – The Community Property Agreement
 - <https://cornerstonewealthstrategies.com/the-community-property-agreement/>
- Final Tips
 - Cornerstone’s Website – Reconsider Adding Children to Your Bank Account
 - <https://cornerstonewealthstrategies.com/reconsider-adding-children-to-your-bank-account/>
- Estate Taxes – Mitigation Technique
 - Tri-Cities Area Journal of Business - Disclaimer Trusts Can Reduce or Eliminate Estate Taxes
 - <https://www.tricitiesbusinessnews.com/2018/06/disclaimer-trusts/>