CORNERSTONE WEALTH STRATEGIES - BEAU RUFF, J.D.*, LL.M, CFP®

PROBATE AND ESTATE PLANNING BASICS PRESENTATION

-Additional Resources-

- Personal Planning Durable Power of Attorney vs Directive to Physicians
 - Spokane Journal of Business Living Will, Power of Attorney Can Protect Wishes
 - https://www.spokanejournal.com/local-news/living-will-power-of-attorney-can-protectwishes/
 - Tri-Cities Area Journal of Business <u>Washington's New Power of Attorney Act Deserves</u> <u>Special Attention</u>
 - https://www.tricitiesbusinessnews.com/2017/01/new-power-attorney-act/
- The Will
 - Tri-Cities Area Journal of Business No One Wants to Think About a Will, but Everyone Needs a Proper One
 - https://www.tricitiesbusinessnews.com/2020/09/beau-ruff-col-sept/
- What is Probate?
 - o Tri-Cities Area Journal of Business Probate Could Be Avoided with Proper Planning
 - https://www.tricitiesbusinessnews.com/2017/05/probate-avoided/
- The Community Property Agreement
 - Cornerstone's Website The Community Property Agreement
 - https://cornerstonewealthstrategies.com/the-community-property-agreement/
- Final Tips
 - Cornerstone's Website Reconsider Adding Children to Your Bank Account
 - https://cornerstonewealthstrategies.com/reconsider-adding-children-to-your-bankaccount/
- Estate Taxes Mitigation Technique
 - o Tri-Cities Area Journal of Business Disclaimer Trusts Can Reduce or Eliminate Estate Taxes
 - https://www.tricitiesbusinessnews.com/2018/06/disclaimer-trusts/

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